

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

GENERAL MOTORS CORPORATION,
et al.,

Chapter 11
Case No. 09-50026-reg

Debtors.

Jointly Administered

NOTICE OF RECLAMATION DEMAND OF VISTEON CORPORATION

PLEASE TAKE NOTICE that on June 18, 2009, Visteon Corporation served a reclamation demand (attached) pursuant to 11 U.S.C. § 546(c), M.C.L. 440.2702 and the Reclamation Procedures Order entered by the Court, via overnight courier on General Motors Corporation on behalf of itself and its affiliates, debtors-in-possession in the above referenced jointly administered bankruptcy case, on the following persons:

General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Warren, MI 48090-9025 Attn: Warren Command Center Mailcode 480-206-114	Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Nathan M. Pierce, Esq.
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Dated: June 19, 2009

DICKINSON WRIGHT PLLC

By: /s/ Dawn R. Copley
Dawn R. Copley (P53343)
Attorneys for Visteon Corporation
500 Woodward Avenue, Suite 4000
Detroit, MI 48226
(313) 223-3500



500 WOODWARD AVENUE, SUITE 4000
DETROIT, MICHIGAN 48226-3425
TELEPHONE: (313) 223-3500
FACSIMILE: (313) 223-3598
<http://www.dickinsonwright.com>

DAWN R. COPLEY
DCopley@dickinsonwright.com
(313) 223-3108

June 18, 2009

Via Federal Express

General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Warren, MI 48090-9025 Attn: Warren Command Center Mailcode 480-206-114	Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Nathan M. Pierce, Esq.
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Re: In re General Motors Corporation, *et al.*, Case No. 09-50026 (Jointly Administered),
United States Bankruptcy Court, Southern District of New York

We represent Visteon Corporation ("Visteon").

Please be advised that Visteon demands reclamation of the goods identified on the attached Exhibit A pursuant to 11 U.S.C. § 546(c) and M.C.L. 440.2702 (UCC 2-702) which were sold to General Motors Corporation and/or its affiliates, debtors-in-possession in the above referenced jointly administered bankruptcy case (collectively, the "Debtors"), and delivered within the Reclamation Period.

The documentation supporting Visteon's reclamation claim, including invoices and delivery documentation, is voluminous and therefore, is not attached to this reclamation demand but is available upon request.

In addition to the reclamation demand, Visteon asserts an administrative expense claim pursuant to 11 U.S.C. § 503(b)(9) in the amount of \$4,636,512.26 for those goods that Visteon shipped to the Debtors within 20 days prior to the petition date.

Very truly yours,

A handwritten signature in cursive script that reads "Dawn R. Copley".
Dawn R. Copley

Enclosure

C o u n s e l o r s A t L a w

DETROIT NASHVILLE WASHINGTON, D.C. TORONTO PHOENIX
BLOOMFIELD HILLS ANN ARBOR LANSING GRAND RAPIDS